

# MONTEZ


GROUP



*Engineering & Construction Management*



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**Oscar Zavaleta**

Principal/President

**Cesar Monterrosa**

VP/Construction Management

## LEADERSHIP

# THE IMPORTANCE OF PROJECT CLOSEOUT

Of all the steps in a construction project, closing out typically causes the **most delays**. Project closeout is the successful completion of a project and the final transfer of assets to the client. It includes heavy oversight to ensure the project is ready, like checking specifications, collecting documents and closing out existing contracts for equipment rentals or subcontractors.



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# PROJECT CLOSEOUT CHALLENGES

- Imagine trying to find the records of a project of 3 to 7 years
- Not only trying to find the documents but the person/contractor who put it handled it... is gone
- Now you can't get substantial completion and it's costing you



"As much as **30% of Original Data** is lost before a project's completion."

Source: KPMG

# OUR APPROACH TO CLOSEOUT



Starting from day one



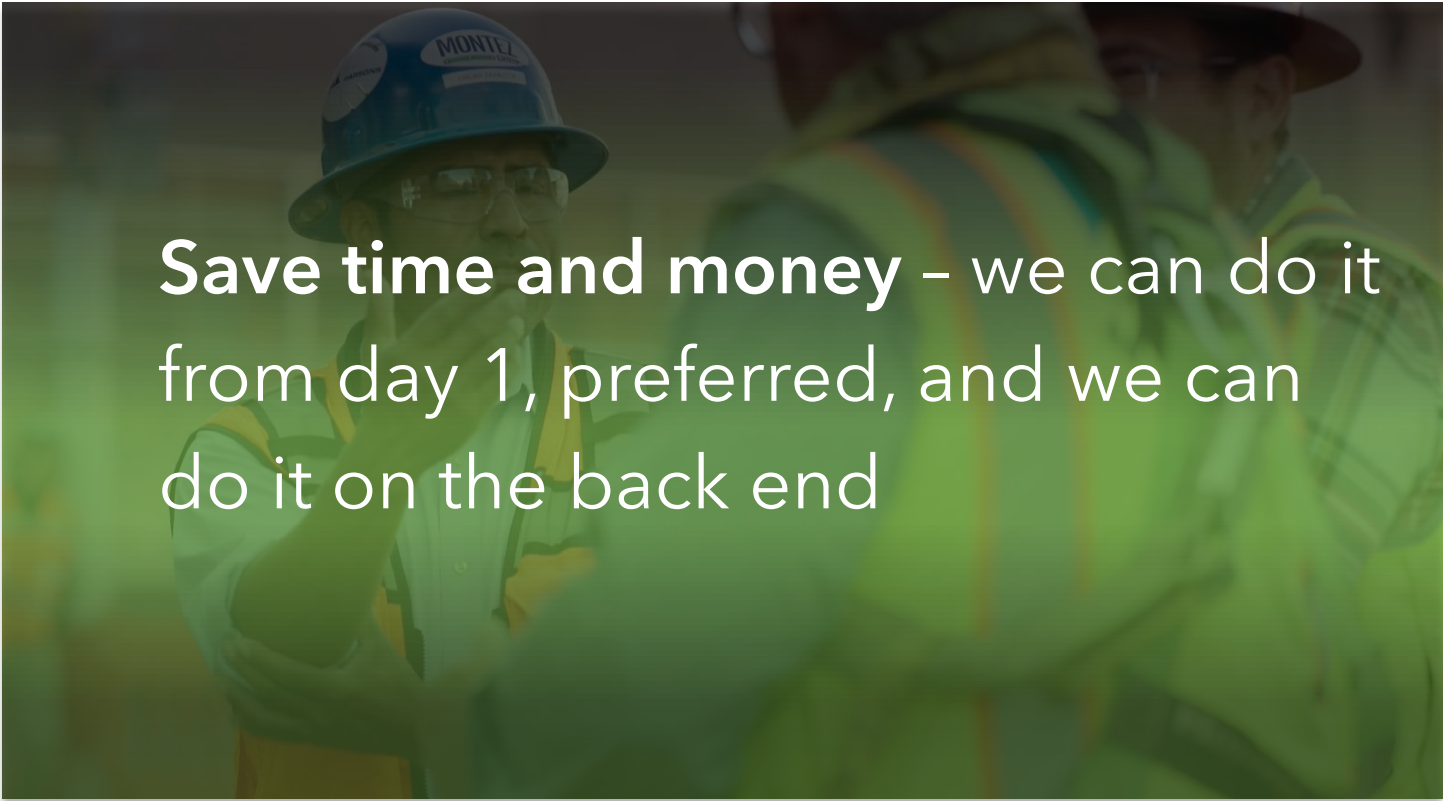
Sequencing of the work or phases of the project, closeout each phase



Setting it up for closeout within your structure



Audit Proof Closeout

A photograph of construction workers wearing hard hats and safety vests, overlaid with a green tint. The text is centered over the image.

**Save time and money** – we can do it from day 1, preferred, and we can do it on the back end

# PROJECT #1: BART Transbay Tube Retrofit Project

**Project Location:** San Francisco/Oakland, CA

**Client:** Bay Area Rapid Transit (BART)

**Firm Role:** Quality Management

**Project Duration:** 6 years

**Project Value:** \$340 million

**Delivery Method:** Bid-Build



# PROJECT #2: Los Angeles Rams Stadium Project

**Project Location:** Inglewood, CA

**Client:** Hunt-Turner JV

**Firm Role:** Quality Management

**Project Duration:** 3 years

**Project Value:** \$2.4 billion

**Delivery Method:** Construction Manager at Risk



# PROJECT #3: SANDAG Mid-Coast Transit Corridor Project

**Project Location:** San Diego, CA

**Client:** San Diego Association of Governments (SANDAG)

**Firm Role:** Quality Management (Special Inspections)

**Project Duration:** 7 years

**Project Value:** \$1.6 billion

**Delivery Method:** Construction Manager/General Contractor



## CONTRACTOR SPOTLIGHT: MONTEZ GROUP



*Montez Group founder Oscar Zavaleta.*

This month we highlight the Montez Group Inc. (Montez), a DBE firm performing Quality Control Inspection services on the Mid-Coast Corridor Transit Project. Montez was created in 2011 by Oscar Zavaleta when he sensed a growing need for quality control inspection services on construction projects in the southern California region. Oscar had spent several years cutting his teeth as an employee of various consulting firms on light rail construction projects, but felt the time was right to begin the process of branching out on his own.

To help with the transition, Oscar kept working during the day for a consulting firm while at night he put the puzzle pieces in place for Montez. This included applying for Disadvantaged Business Enterprise (DBE) certification in 2013. The year 2015 proved to be pivotal for Oscar. He decided the time was right to



# OUR CLIENTS



**(Design-Build) Kiewit/MEC JV**  
Warm Springs Extension  
*Quality Assurance Management*



**Hill International**  
CIP-CPSS Program Management  
*QA/Safety/Project Controls*



**Kroenke Sports & Entertainment**  
LA Rams Stadium  
*Quality Management*



**LINXS**  
LAWA Automated People Mover  
*Quality Management Support*



**(Design-Build) Flatiron/Parsons JV**  
Expo Line Extension, Phase I  
*Quality Assurance Management*

**(Design-Build) Flatiron/Parsons JV**  
Oakland Airport Connector  
*Quality Control Management*

**Lehrer McGovern Bovis**  
Descending Area G  
*Quality Assurance Management*



**Skanska/Ames JV**  
I-15 Express Lane Project  
*Program Quality Management*



**Mid-Coast Transit Constructors**  
Stacy and Witbeck · Herzog · Skanska

**Skanska/Stacy and Witbeck/Herzog JV**  
Mid-Coast Transit  
*Quality Control Management*



**Modern Railway Systems**  
Caltrain Modernization Project  
*Document Control/V&V*

**Shimmick/CEC JV**  
BART Transbay Tube Retrofit  
*Civil and Systems QC Management*

**Tutor-Saliba Group Corporation**  
SFO Air Train (People Mover)  
*Quality Control Management*

# In Closing

- Support increased diversity within management
- Mega-project experience and expertise
- Quality focused

*thank  
you*

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